

# RVI Market Update

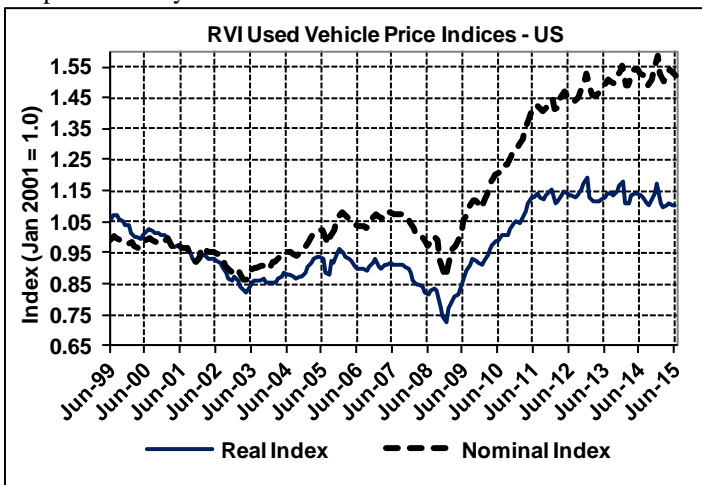
July 2015

USA

## Used car prices fell in June.

The RVI Used Vehicle Price Index (Real) decreased by 0.5% in June when compared to May. When compared to June of 2014, our index fell by 3.0%.

Our Used Vehicle Price Index (Nominal) fell 0.6% in June when compared to May. Prices fell 0.3% from June 2014.



## Used vehicle prices declined for most segments in June.

Compact vehicles and sedans saw the greatest declines from last month. Used prices for larger vehicles such as full-size pickups and luxury full-size sedans increased in June.

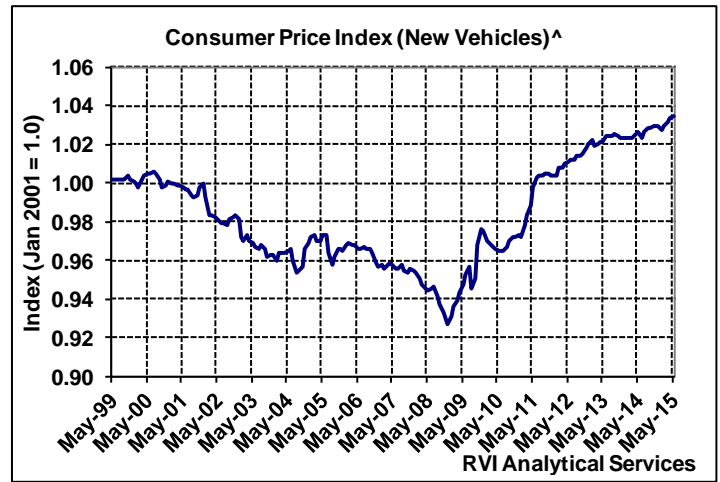
RVI_SEGMENT	RVI USED VEHICLE PRICE INDEX-REAL			% Change from	
	Jun-15	May-15	Jun-14	M-to-M	Y-to-Y
FULL-SIZE PICKUP	1.101	1.088	1.103	1.2%	-0.2%
LUXURY COUPE	1.072	1.061	1.060	1.1%	1.2%
LUXURY FULL-SIZE SEDAN	1.030	1.020	1.048	1.0%	-1.7%
SMALL PICKUP	1.344	1.331	1.304	1.0%	3.1%
FULL-SIZE SUV	1.041	1.032	1.043	0.9%	-0.2%
LUXURY SUV	1.157	1.156	1.165	0.1%	-0.7%
MID-SIZE SUV	1.261	1.261	1.246	0.0%	1.2%
FULL-SIZE VAN	1.084	1.087	1.089	-0.2%	-0.5%
LUXURY MID-SIZE SEDAN	1.005	1.009	1.016	-0.4%	-1.0%
LUXURY SMALL SEDAN	0.988	0.995	1.021	-0.6%	-3.1%
SMALL SUV	1.018	1.025	1.016	-0.6%	0.3%
MINIVAN	1.100	1.108	1.140	-0.7%	-3.5%
SPORTS CAR	0.944	0.952	0.986	-0.8%	-4.2%
SPORTY COUPE	1.094	1.111	1.133	-1.6%	-3.5%
COMPACT	1.042	1.058	1.148	-1.6%	-9.3%
SMALL SEDAN	1.093	1.111	1.172	-1.7%	-6.7%
MID-SIZE SEDAN	1.030	1.048	1.112	-1.8%	-7.4%
FULL-SIZE SEDAN	1.002	1.022	1.084	-1.9%	-7.6%
SUB-COMPACT	1.482	1.526	1.714	-2.9%	-13.5%
<b>Total</b>	<b>1.100</b>	<b>1.105</b>	<b>1.134</b>	<b>-0.5%</b>	<b>-3.0%</b>

^Bureau of Labor Statistics

#US Department of Energy

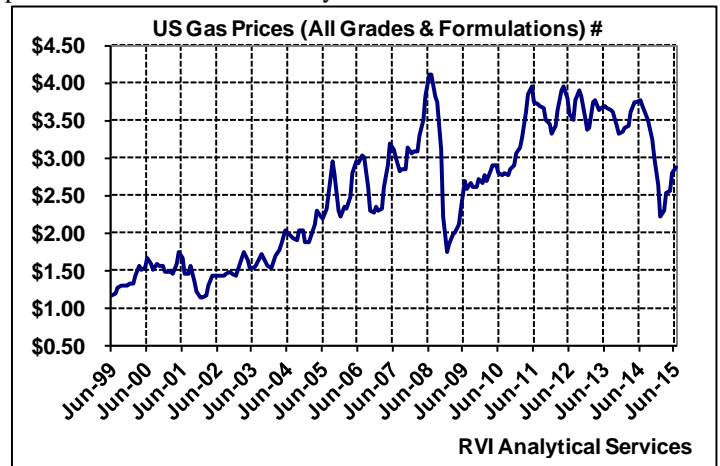
## New vehicle prices rose by only 0.2% in May.

New vehicle prices (transaction prices), on a seasonally adjusted basis, rose 0.2% from April to May. When compared to May 2014, there was a 0.8% increase.



## Gas prices rose in June to \$2.89/gal.

In June gas prices increased 3% compared to May. However, gas prices are 23% lower than they were in June of 2014.



## Definitions:

**RVI Used Vehicle Price Index** - Our index (January 2001 = 1.0) measures the wholesale values of used cars (2-5 yr-old vehicles) adjusted for mileage, mix, and seasonality.

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